

Investor Announcement

Amsterdam, The Netherlands

4 April 2022

CETIN Group announces Eurobond issuance

CETIN Group N.V., a leading wholesale provider of active and passive telecommunications infrastructure services in Central and Eastern Europe, rated Baa2 (negative) by Moody's and BBB (stable) by Fitch, has mandated BNP Paribas, Société Générale and UniCredit as Joint Global Coordinators and Joint Bookrunners and HSBC and ING as Joint Bookrunners to organise a Global Investor Call on 4th of April 2022 at 11.30 UKT / 12.30 CET, followed by a series of fixed-income investor calls. CETIN Group N.V. has also appointed Crédit Agricole and PPF Banka as Passive Bookrunners. A DealRoadshow presentation will be made available. UniCredit is coordinating the logistics.

A EUR-denominated, fixed rate, senior unsecured, RegS Registered, 5yr benchmark transaction under the newly established EMTN Programme will follow, subject to market conditions. The notes are expected to be rated Baa2 by Moody's and BBB by Fitch.

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